

## 2020

 AUTO INDUSTRY SALES REPORTAutomotive Industry

## KEY POINTS

Quarter 4 finished strong.

Toyota bumped Ford down to 3rd place in 2020 for the first time in recent history.

Even after a rebound, auto industry sales dropped 15\% year over year.

The final report landed at 14.6 million total vehicles sold in the USA in 2020, ending a five year run of 17 million vehicles sold per year.

Car sales will rebound next year as waiting buyers return to dealerships when vaccines prove effective and pandemic lockdowns cease.

| 2020 Top 6 | Rank | Q1 | Q2 | Q3 | Q4 | 2020 YTD |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| GM | 1 | 612,488 | 492,501 | 665,022 | 768,189 | $2,538,190$ |
| Toyota | 2 | 496,644 | 398,734 | 558,452 | 660,310 | $2,113,140$ |
| Ford | 3 | 515,111 | 433,874 | 549,134 | 536,426 | $2,034,545$ |
| FCA Jeep | 4 | 446,595 | 367,094 | 507,384 | 499,600 | $1,820,673$ |
| Honda | 5 | 299,041 | 292,744 | 378,422 | 366,657 | $1,336,864$ |
| Hyundai Kia | 6 | 272,815 | 268,388 | 339,577 | 341,654 | $1,222,433$ |
| Other Leaders |  |  |  |  |  |  |
| Nissan | 7 | 292,988 | 189,335 | 264,102 | 257,809 | $1,004,234$ |
| Subaru | 8 | 130,608 | 136,611 | 169,450 | 175,409 | 612,078 |
| VW | 9 | 128,585 | 116,844 | 148,033 | 173,867 | 567,329 |
| Mercedes | 10 | 75,297 | 69,505 | 85,109 | 95,306 | 325,217 |
| BMW | 11 | 67,397 | 56,285 | 77,383 | 107,330 | 308,395 |
| Mazda | 12 | 67,702 | 61,204 | 74,411 | 75,801 | 279,118 |
| Tesla | 13 | 52,800 | 36,800 | 64,000 | 64,000 | 217,600 |
| Jag Land Rover | 14 | 29,344 | 19,121 | 20,548 | 40,154 | 109,167 |
| Volvo | 15 | 19,477 | 22,392 | 30,349 | 38,023 | 110,241 |
|  |  |  |  |  |  |  |
| Top 6 Total |  | $2,641,694$ | $2,253,335$ | $2,997,991$ | $3,172,836$ | $11,065,845$ |
| Other Total |  | 864,194 | 708,097 | 933,385 | $1,027,669$ | $3,533,345$ |
| 2020 Grand Total | $3,505,888$ | $2,961,432$ | $3,931,376$ | $4,200,505$ | $14,599,190$ |  |

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Current data can be accessed at

## GLOBAL SNAPSHOT

| Region | $\mathbf{2 1 0 5}$ | $\mathbf{2 0 1 6}$ | $\mathbf{2 0 1 7}$ | $\mathbf{2 0 1 8}$ | $\mathbf{2 0 1 9}$ | $\mathbf{2 0 2 0}$ | $\mathbf{2 0 1 5 - 2 0 2 0}$ |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| China | 20.01 | 23.57 | 24.28 | 23.75 | 21.85 | 19.29 | 132.75 |
| Europe | 13.20 | 13.97 | 14.39 | 14.29 | 14.02 | 10.84 | 80.71 |
| USA | 17.70 | 17.50 | 17.23 | 17.18 | 17.05 | 14.59 | 101.25 |
| Top 3 Total | 50.61 | 55.04 | 55.90 | 55.22 | 52.92 | 44.72 | 315 Million |

Analyst statement:
The Covid pandemic brought car sales to a halt in March 2020, but the recovery has been steady and if vaccines prove successful, look for an automotive industry boom in the new year as demand shows buyers are eager to return to market.

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## Auto Finance

